

Dynex Energy S.A.
Société anonyme (public company limited by shares)
Registered office : L-8308 Capellen, 75, Parc d'Activités
Grand-Duchy of Luxembourg
R.C.S. Luxembourg B 164.435

Further to the postponement/adjournment of the annual general meeting of shareholders of the Company held on February 08, 2017 at 10.00 a.m. at the registered office of the Company, the Shareholders are invited to attend this annual general meeting of shareholders of the Company that will be resumed and held on March 08, 2017 at 10.00 a.m. at the registered office of the Company with the following agenda:

- approval of the date of the annual general meeting of shareholders of the Company notwithstanding the statutory date ;
- presentation and approval of the report established by the board of directors of the Company concerning among other things the Company's annual accounts as at 31/12/2015;
- presentation and approval of the report established by the statutory auditor of the Company concerning the Company's annual accounts as at 31/12/2015;
- presentation and approval of the Company's annual accounts as at 31/12/2015;
- allocation of the result ;
- decision to be taken, in accordance with article 100 of the law of August 10, 1915 concerning commercial companies, as amended, on the continuation of the activities of the Company;
- full discharge of liability (*quitus*) to be granted to the members of the board of directors of the Company and to the statutory auditor of the Company for the execution of their mandates for the financial year ended on 31/12/2015;
- confirmation and ratification of the appointment of Mrs. Shima Lamba as new director of the Company;
- explanations and updates concerning the replacement of the current central administration / domiciliary agent of Dynex in Luxembourg;
- explanations and updates concerning the acquisition of Encore Holdings S.à r.l.;
- explanations and updates concerning the failure of the board to appoint qualified independent specialists for the valuation of the underlying assets held directly or indirectly by the Company;
- explanations and updates concerning the projections on the extraction of copper, silver and iron ore in the Aith Baha area and the Taliouine area;
- explanations and updates concerning the reasons for the late convening of the annual general meeting of the shareholders of the Company and the late presentation of the accounts for the financial year 2015 by the board of directors to the general meeting of the shareholders of the Company;
- valuation of the assets held directly and indirectly by the Company and especially the ones regarding the Aith Baha area and the Taliouine area;
- powers to be granted ;
- miscellaneous.

The board of directors